

INTEGRITY URGENT CARE



2510 Commerce St, Belton, TX 76513

Contents

- 03 **Investment** Summary **Investment** Highlights 05 Lease Summary $\mathbf{0}$ Site Plan Location Belton, TX 09 **Location** Highlights 10 **Urgent Care Market Updates Tenant** Guarantee
 - -

Tenant Overview

Disclaimer:

©2023 Helios Investment Services. The information contained in this 'Offering Memorandum', has been obtained from sources believed to be reliable. Helios Investment Services does not doubt its accuracy; however, Helios Investment Services makes no guarantee, representation or warranty about the accuracy contained herein. It is the responsibility of each individual to conduct thorough due diligence on any and all information that is passed on about the property to determine its accuracy and completeness. Any and all projections, market assumptions and cash flow analysis are used to help determine a potential overview on the property, however there is no guarantee or assurance these projections, market assumptions and cash flow analysis are subject to change with property and market conditions. Helios Investment Services encourages all potential interested buyers to seek advice from your tax, financial and legal advisors before making any real estate purchase and transaction.

EXCLUSIVELY LISTED BY:

KAVEH EBRAHIMI

805-889-7837 Kaveh@helioscre.com Lic #01896322

In association with: Bang Realty-Texas, Inc Brian Brockman #701472

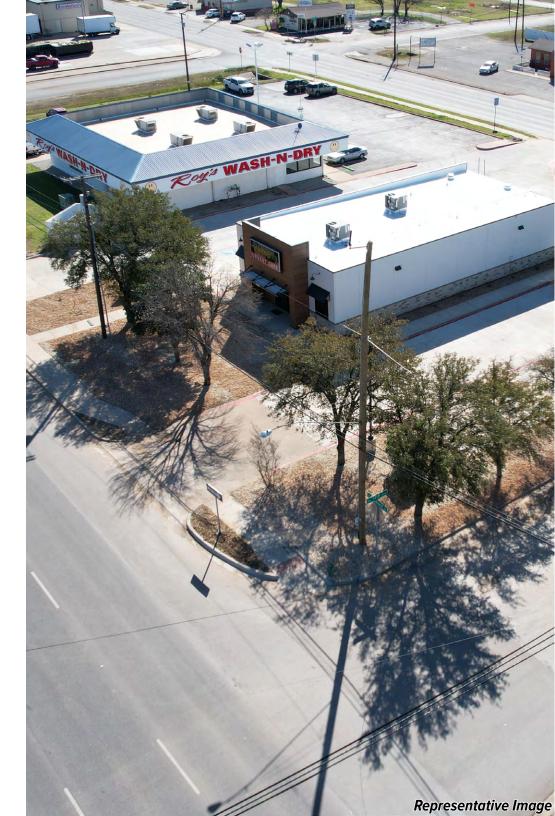


Los Angeles, CA Newport Beach, CA helioscre.com

Investment Summary

Helios Investment Services is Pleased to Exclusively Present for Sale the 3,077 SF Single Tenant, Free Standing Building Leased to Integrity Urgent Care at 2510 Commerce Street in Belton, TX. This Deal Includes a Long Term 15 Year Absolute Triple Net (ABS NNN) Lease With Zero Landlord Responsibilities and a Corporate Guarantee From the Tenant, Providing For a Secure Investment.

Price	\$2,738,000
Cap Rate	6.00%
NOI	\$164,280
Price Per SF	\$889.82
Guarantor	Corporate
Address	2510 Commerce St, Belton, TX 76513
County	Bell
Building Area	3,077 SF
Land Area	0.73 AC
Year Built	2024



Investment Highlights

- Brand New Construction Integrity Urgent Care Expected to Open in Estimated August 2024
- Long 15 Year Absolute Triple Net (ABS NNN) Lease With Zero Landlord Responsibilities
- 1.25% Annual Rental Increases Beginning Year 3 and Three, Five Year Option Periods
- >> Corporate Guarantee
- >> Long Term 20 Year Roof Warranty
- Belton is the County Seat of Bell County and is the Fifth Largest City in the Killeen-Temple MSA
- Strong Demographics with Over 71,652 and an Average Household Income of \$97,874
- Founded In 2014, Xpress Wellness / Integrity Urgent Care Currently Has 82+ Locations Across Oklahoma, Kansas, And Texas With Plans To Open Additional Clinics In 2024
- Neighboring Tenants Include: Walmart Super Center, H-E-B plus!, Dollar Tree, The UPS Store, Take 5 Oil Change, Taco Bell, China Café, Subway, Goodwill, TRU Homes Belton, Belton Fire Department and Many More



- Xpress Wellness Acquired Integrity Urgent Care In April 2022 Expanding Throughout Texas – All Texas Location Will Be Branded As Integrity Urgent Care Under The Xpress Wellness Corporate Guarantee
- Xpress Wellness Is Open 7 Days A Week Offering In network Providers, Online Check-In, Virtual Visits, Including Telemedicine And Ready To Treat Non-Life-threatening Injuries And Illnesses Virtual Visits, Including Telemedicine, Quickly And Proficiently Expand The Xpress Wellness Operating Model Beyond Traditional Brick And Mortar
- In May 2024, Goldman Sachs (NYSE: GS) acquired Xpress Wellness Urgent Care to help them continue to drive growth in existing and new geographic markets and bring high-quality urgent care and select specialty services to underserved communities.
- Xpress Wellness Urgent Care will utilize the global network and resources of Goldman Sachs (NYSE: GS) to further the development of new and existing markets, and to build out additional, adjacent healthcare services.
- Goldman Sachs (NYSE: GS) is one of the leading investors in alternatives globally, with over \$450 billion in assets and more than 30 years of experience. The business invests in the full spectrum of alternatives including private equity, growth equity, private credit, real estate, infrastructure, hedge funds and sustainability. Clients access these solutions through direct strategies, customized partnerships, and open architecture programs.

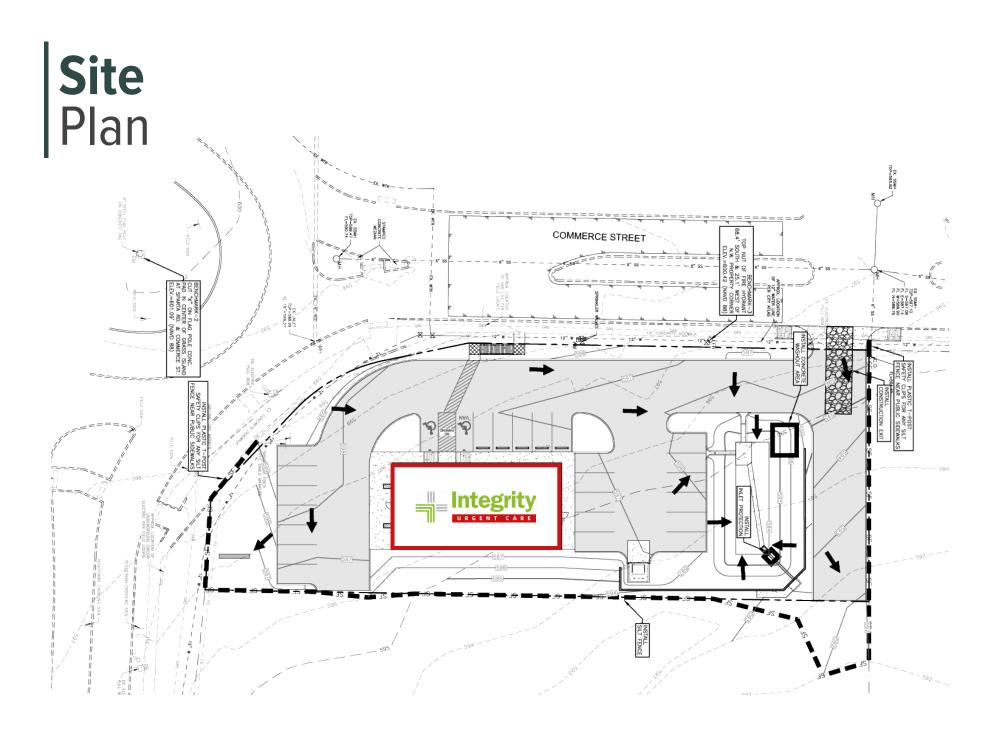
Lease Summary



Tenant	Integrity Urgent Care	
Premises	A Building Consisting of 3,077 SF	
Lease Commencement	EST August 2024	
Lease Expiration	15 Years from Lease Commencement	
Lease Term	15 Years	
Renewal Options	3 x 5 Year	
Rent Increases	1.25% Annually Beginning Year 3	
Lease Type	Absolute Triple Net (ABS NNN)	
Use	Urgent Care	
Square Footage	3,077 SF	
Annual Base Rent	\$164,280	
Rent per SF \$53.38		

Responsibilities	Tenant	Landlord
Property Taxes	х	
Insurance	х	
Common Area	х	
Roof & Structure	х	
Parking	х	
Repairs & Maintenance	х	
HVAC	х	
Utilities	Х	





Location Belton, TX

Belton is situated along the banks of the Leon River in the rapidly growing Central Corridor of Texas. It is on Interstate 35 near the geographic center of the state, approximately 127 miles south of Dallas/Fort Worth and 60 miles north of Austin. Local topography varies from rolling plains to wooded hills with two large lakes just ten minutes from downtown. Within a 150-mile radius of Belton is a market of more than 9.4 million people, including the Dallas/Fort Worth Metroplex, San Antonio, and much of Houston. This region encompasses 55 percent of the population of Texas.

Belton is proud to be a pro-business community. A diverse range of businesses call Belton home, and our city is always looking for ways to support local company expansions and new entrepreneurship ventures. The BEDC is committed to furthering the economic growth of our community and works with your business to ensure you find success in Belton.

Belton has a growing and diverse industrial base with plenty of access to talent. Local school districts, colleges, and universities deliver a well-trained talent pipeline and customized training programs. Fort Cavazos, one of the largest U.S. military installations, provides area employers with a large supply of highly skilled workers with excellent work ethic.

Location Highlights

- Belton is on the Interstate 35 Corridor Between Austin and Waco
- Belton is the Fifth Largest City in the Killeen-Temple MSA



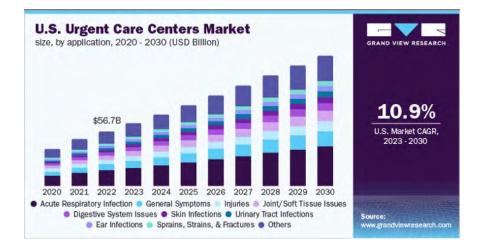
Location Highlights

ffalo Goldtiwaite Talo Castor Scallorn Adamsville Izoro	Purmela (B) (Cavitt (C	I cegue Iteration Dew Lanely Kirk Thelma Fallon Dew Lanely Marti Lavender Groesbeck Eter Donie Buffalo Riesel Otto Box Church Donie Buffalo Perry Thornton Old Union To To 1 Oletha Jewett Jewett 1 Oletha Jewett Timestone 1 Marlin To Kosse Linke 1 Marlin Milow Creek Timestone To
Algerita San Saba an (19) Lometa San Saba (19) Bend Nix Broo Cross Shortall- Lampasas (19) (19) (19) (19) (19) (19) (19) (19)	Topsey Middle Crossing White Hall Troy Durango Lott Topsey Middle Copperas Cove Fort Cavazos Signed Fort Cavazos (Copperas Cove Cove Killeen Harker Heights Belton Boon Cover Zabcilvine (19) Cover Zabcilvine	Headsville Concord Centerville Reagan White Rock Marquez Wite Rock Cedar Springs Bremond Petteway Spring Seat Pleasant Grove 13 Ridge Flynn Leona Hammond Easterly Hilltop Lakes 13 Balleyville 1 1 10
Cherokee Naruna (28) Lake Victor Valley Spring (16) Buchanan Lake Vilage	Oakalla Ding Dong Youngsport Sala Ding Dong Youngsport Sala Ding Dong Briggs Prairie Dell Holland Buckholts Dig Florence Jarrell Schwertner Val Verde Andice New Corn Hill Davilla	nold Jones Prairie Maysfield Branchville Va Jun Theyte Gause Calvert Va Jun Theyte Gause Calvert Va Jun Calvert Va Jun Calvert Va Jun Calvert Va Jun Calvert Va Jun Calvert C
Buchanan Buchanan Buchanan Bachanan Dam Oatmeal Kingsland Scobee Click Horseshoe Bay Smithwick Horseshoe Bay	m Walburg Sharp Walburg Sharp Cranger Friendship San Gabriel Liberty Hill Weir Go Hare Georgetown Jonah Circleville Sandoval Praese Leander Taylor Thrall Noack Alcoa	
Crabapple Spicewood Willow City Cypress Mill	Jonestown Cedar Rark Round Rock Beyersville Tangl Lago Vista Jollyville Pflugerville Cele Coupland Couples Hudson Bend Tangl Cele Coupland Couples Hudson Bend Tangl Cele Cele Cele Cele Cele Cele Cele Ce	Apo San Antonio Prairie Deanville C Dine Box Dime Dime Box Dime Dime Box Dime Dime Dime Box Dime Dime Dime Box Dime Dime Dime Dime Dime Dime Dime Dime

Urgent Care Market Updates

The U.s. Urgent Care Centers Market Size Was Valued At Usd 56.7 Billion In 2022 And Is Expected To Expand At A Compound Annual Growth Rate (Cagr) Of 10.99% From 2023 To 2030. The Growth Can Be Attributed To The Delivery Of Rapid Services And Short Wait Times Compared To Primary Care Physicians (Pcps), According To Grand View Research / Market Analysis Report.*

Click To Read More





Tenant Guarantee



Xpress Wellness Urgent Care Is An Oklahoma-Based Private Company That Provides Treatment Of Non-Life-Threatening Illnesses And Injuries For Children And Adults. Xpress Wellness Urgent Care Also Offers Occupational Medicine, Sports Medicine, Computerized Radiology Services, Lab Services, Diagnostic Testing And Ekg Services On Site.

At All The 47+ Locations Of Xpress Wellness Urgent Care In Oklahoma And Kansas, They Offer Urgent Care Services For Non-Life-Threatening Injuries. That 'S Not All The Company Does For Their Patients. Their Dedicated Professionals Take Pride In Providing Comprehensive Care That Can Help Their Patients Recover From Their Illness Or Injury. They Also Take Pride In Offering A Wide Range Of Services, From Primary Adult Care To Pediatric Services, As Well As Work-Related Injuries And Sports-Related Injuries.

Accidents And Illnesses Happen At The Most Inopportune Times, So It's Important To Have An Urgent Care Provider That One Can Depend On. Their Urgent Care Clinics Are Prepared To Handle Non- Life-Threatening Injuries And Illnesses Whenever The Need Arises. Another Great Aspect Of Their Walk-In Clinic Is That One Can Actually Check-In Online To Speed Up The Process. It 'S Easy, Convenient, And Makes For A Much Better Experience Than Any Typical Medical Clinic. This Opt Ion Is Available For All Of Their Clinics, Seven Days A Week! MEDICAL INDUSTRY

URGENT CARE CLINIC SPECIALTY

> ENID, OK HEADQUARTERS

> > 47+ LOCATIONS

2014 FOUNDED

PRIVATE COMPANY TYPE

XPRESSWELLNESSURGENTCARE.COM WEBSITE

Tenant Overview

Integrity Urgent Care is a Texas-based Urgent care clinic with 14+ locations across the state, each of them dedicated to giving you the highest-quality affordable health care possible. As long as your problem isn't life-threatening, we have you covered. We offer walk-in treatment for a variety of general illnesses, injuries, and infections, as well as general wellness services like physicals and pregnancy testing.

Our goal is to provide compassionate care to patients of all ages. We hope to not only treat patients, but to build relationships with them every step of the way. We know how stressful it can be to find the right healthcare provider when you're dealing with medical problems, so we strive to make the process as simple and comfortable as possible. That's why we never require appointments. As soon as you know you need our help, find a location, head our way, and let us take care of the rest.

We are a people company. We believe in our employees and genuinely care for those in our communities. We search for communities with little or limited access for episodic health care because we believe everyone should have access to state of the art health centers. We want our centers to be inviting and to provide cutting edge technology and a superior level of service. We want to propel our communities forward by providing an alternative to the financial burden of rising emergency room costs for nonemergent care. We provide an urgent care option that strives to exceed patient expectations, provides cost effective care and treatment options while providing employee friendly jobs to the local community. We invest in the lives of people, patients, employees and communities.





MEDICAL INDUSTRY

URGENT CARE CLINIC SPECIALTY

> ENID, OK HEADQUARTERS

> > 35+ LOCATIONS

2014 FOUNDED

PRIVATE COMPANY TYPE



EXCLUSIVELY LISTED BY:

KAVEH EBRAHIMI 805-889-7837 Kaveh@helioscre.com Lic #01896322

In association with: Bang Realty-Texas, Inc Brian Brockman #701472



Los Angeles, CA Newport Beach, CA helioscre.com

